



Online Banking

WEALTH CLIENT PORTAL

Quick Start Guide

Accounts Home Page

After login, select **Manage Money** from the top menu.

Midland
States Bank®

Notifications | My Settings | Help | Support | Logout

Featured: Text Banking

My Accounts | Bill Pay | Move Money | **Manage Money** | Online Statements | Deposit and Loan Applications | Refer a Friend | Additional Services

Refer Your Friends
Earn Up to \$500!
[Refer Today >](#)
Terms and Conditions Apply. Member FDIC

Accounts [Transfer](#) [Settings](#)

[Checking Account](#) [Quick Peek](#)

Available Balance**

Make a Payment

Pay | Scheduled

Pay to
Select a Payee ▼

Pay from
Select an account ▼

< March 2025 >

Su	Mo	Tu	We	Th	Fr	Sa
23	24	25	26	27	28	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22

Manage Money

Select **Wealth Client Portal** from the dropdown menu.

The screenshot shows the Midland States Bank website interface. At the top left is the Midland States Bank logo. To the right are links for Notifications, My Settings, Help, Support, and Logout. Below the logo is a navigation bar with several menu items: My Accounts, Bill Pay, Move Money, Manage Money, Online Statements, Deposit and Loan Applications, Refer a Friend, and Additional Services. The 'Manage Money' menu is open, showing a dropdown list with the following options: HSA - Powered by Lively, Wealth Client Portal (highlighted with a blue border), Money Management, My Turbo Tax, Direct Connect, and Register for Direct Connect. Below the navigation bar, there are several content panels. On the left, there's a 'Refer Your Friend' section with a 'Earn Up to \$50' offer and an 'Accounts' section showing a 'Checking Account' with an available balance. In the center, there's a 'Make a Payment' section with 'Pay' and 'Scheduled' tabs, and dropdown menus for 'Pay to' and 'Pay from'. On the right, there's a calendar for March 2025, with the 7th of the month highlighted.

Midland States Bank

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My Accounts | Bill Pay | Move Money | **Manage Money** | Online Statements | Deposit and Loan Applications | Refer a Friend | Additional Services

HSA - Powered by Lively

Wealth Client Portal

Money Management

My Turbo Tax

Direct Connect

Register for Direct Connect

Refer Your Friend
Earn Up to \$50

Accounts

Checking Account [Quick Peek](#)

Available Balance**

Make a Payment

Pay | Scheduled

Pay to

Select a Payee

Pay from

Select one...

March 2025

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Wealth Client Portal

Click **OK** to continue to **Wealth Client Portal**.

The screenshot shows the Midland States Bank website interface. At the top left is the Midland States Bank logo. The navigation bar includes links for My Accounts, Bill Pay, Move Money, Manage Money, and Online. A dropdown menu is open under 'Manage Money', listing options: HSA - Powered by Lively, Wealth Client Portal, Money Management, My Turbo Tax, Direct Connect, and Register for Direct Connect. A modal window is displayed in the center, titled 'www.midlandstatesbank.com says', with a warning message and 'OK' and 'Cancel' buttons. The 'OK' button is highlighted with a blue border. On the right side, there are links for Notifications, My Settings, Help, Support, and Logout, and a 'Featured: Text Banking' label. Below the navigation bar, there are sections for 'Refer Your Friend Earn Up to \$500', 'Accounts' (with a 'Checking Account' section and 'Available Balance**'), 'Make a Payment' (with 'Pay' and 'Scheduled' tabs, a 'Pay to' dropdown, and a 'Pay from' dropdown), and a calendar for March 2025. The calendar shows the date 7th highlighted with a blue border.

Midland States Bank

Notifications | My Settings | Help | Support | Logout

Featured: Text Banking

My Accounts | Bill Pay | Move Money | Manage Money | Online | Additional Services

www.midlandstatesbank.com says

By clicking Continue, you are now leaving the Midland States Bank website and entering a website operated by an affiliate of the bank. Investment and insurance products and services offered by our affiliates, including Midland Trust Company and Midland Wealth Advisors, LLC, are not insured by the FDIC, not deposits, and may lose value.

HSA - Powered by Lively

Wealth Client Portal

Money Management

My Turbo Tax

Direct Connect

Register for Direct Connect

Refer Your Friend Earn Up to \$500

Accounts

Checking Account Quick Peek

Available Balance**

Make a Payment

Pay Scheduled

Pay to

Select a Payee

Pay from

Select one...

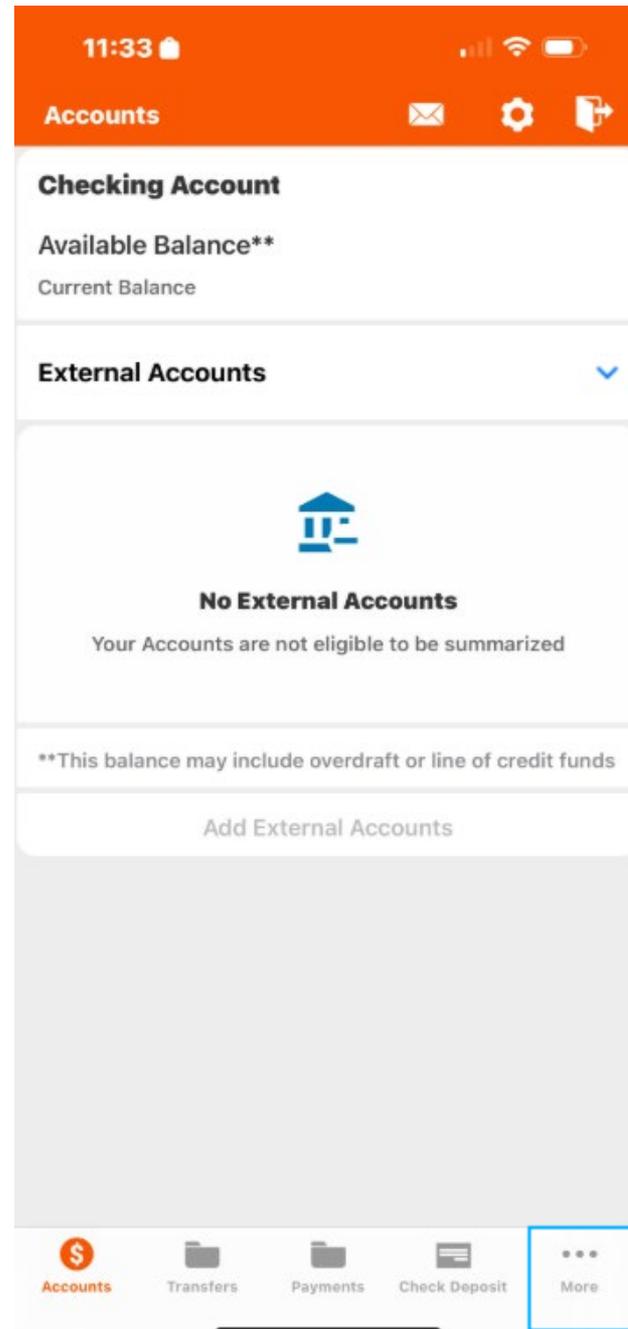
March 2025

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MOBILE VIEW **Accounts**

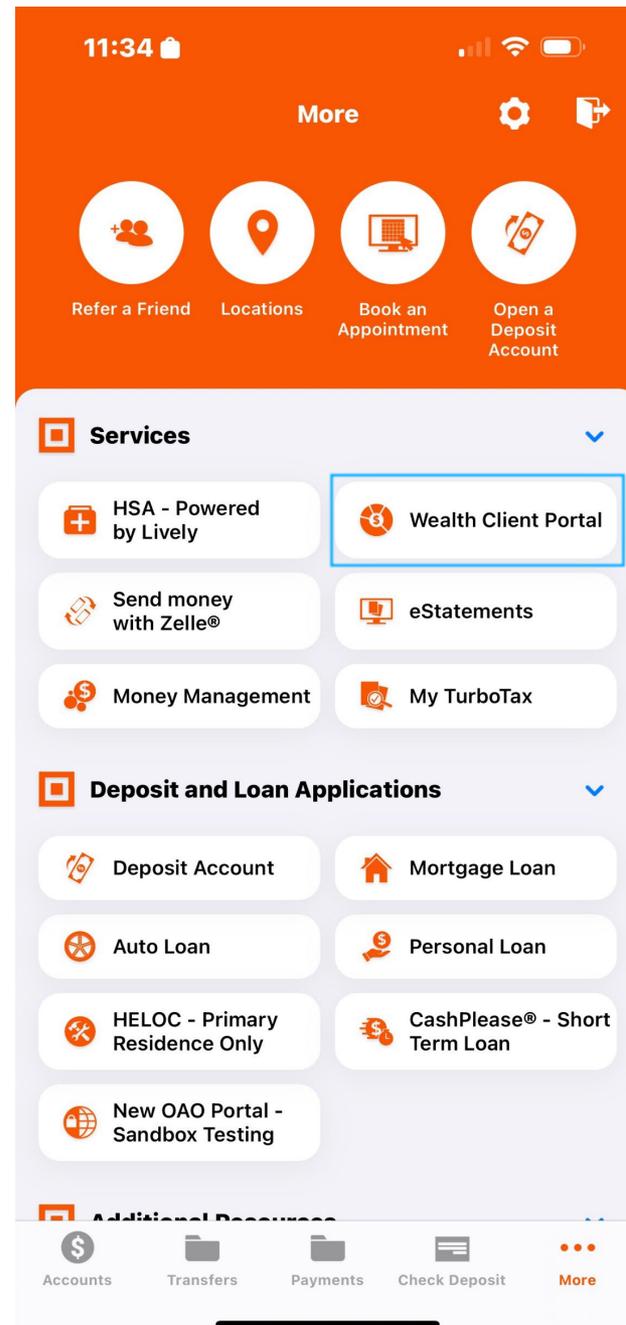
Select **More** from the bottom menu.





MOBILE VIEW **More**

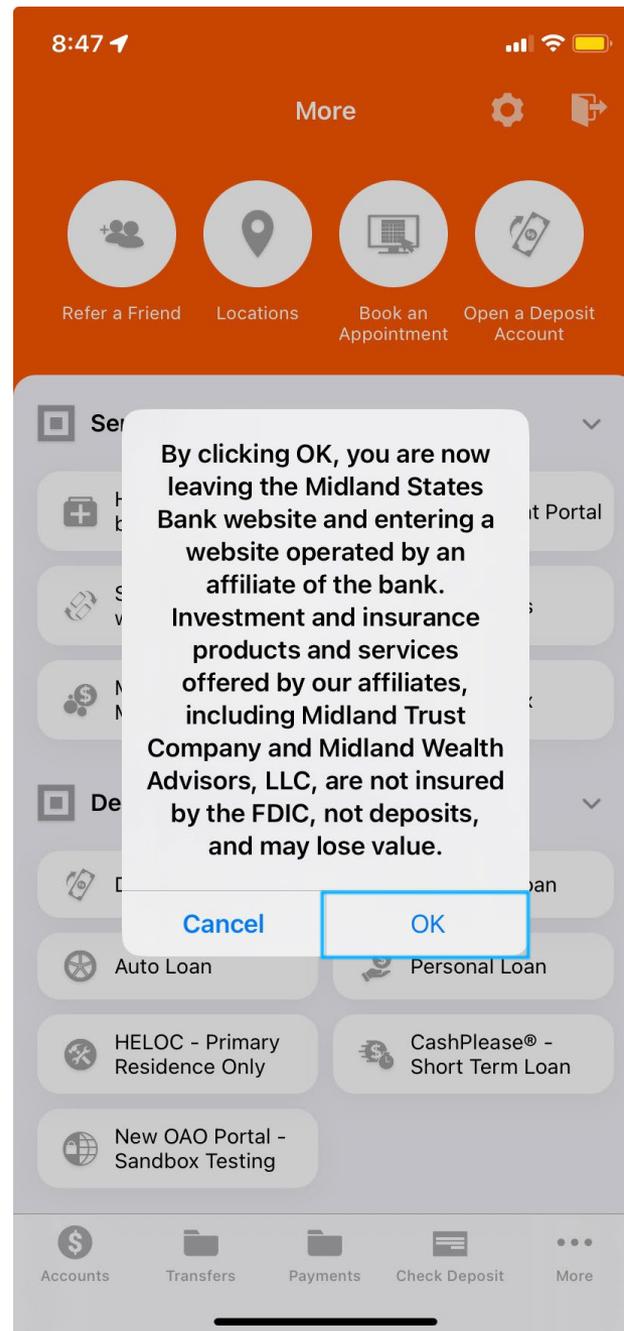
Select **Wealth Client Portal**
under **Services**.





MOBILE VIEW **More**

Click **OK** to continue to
Wealth Client Portal.





Midland Wealth Management is a trade name used by Midland States Bank, Midland Trust Company, and Midland Wealth Advisors, LLC, a registered investment adviser. Services offered by Midland Wealth Advisors, LLC are separate from Midland States Bank and Midland Trust Company. Midland States Bank is Member FDIC. Investment and insurance products and services are: not insured by the FDIC, not deposits, and may lose value.